Emergent Capital Announces \$10 Million Share and Note Repurchase Program

BOCA RATON, Fla., Sept. 1, 2015 /<u>PRNewswire</u>/ -- Emergent Capital, Inc. (NYSE: EMG) today announced that its Board of Directors has authorized the Company to initiate a \$10 million share and note repurchase program.

The program, which is effective immediately, has a two-year expiration date, and authorizes the Company to repurchase up to \$10 million of its common stock and/or its 8.50% senior unsecured convertible notes due 2019. Repurchases may be effected from time to time through open market purchases, block trades, privately negotiated transactions and/or plans designed to comply with Rule 10b5-1 promulgated under the Securities Exchange Act of 1934, as amended.

About Emergent Capital, Inc.

Emergent Capital (NYSE: EMG) is a specialty finance company that invests in esoteric asset classes, primarily life settlements. More information about Emergent can be found at <u>www.emergentcapital.com</u>.

Safe Harbor Statement

This press release may contain certain "forward-looking statements" relating to the business of Emergent Capital, Inc. and its subsidiary companies. All statements, other than statements of historical fact included herein are "forward-looking statements." These forward-looking statements are often identified by the use of forward-looking terminology such as "believes," "expects" or similar expressions, and involve known and unknown risks and uncertainties. Although Emergent believes that the expectations reflected in these forward-looking statements are reasonable, they do involve assumptions, risks and uncertainties, and these expectations may prove to be incorrect. Investors should not place undue reliance on these forward-looking statements, which speak only as of the date of this press release. Other than as required under the securities laws, Emergent does not assume a duty to update these forward-looking statements.

SOURCE Emergent Capital, Inc.